



## PACS 9.0 for Treasurers

PACS Collections is evolving for Treasurers across the United States. PACS 9.0 for Treasurers contains all the pertinent features of its predecessor PACS Collections:

- Intelligent Help Wizards
- Integrated Document Imaging
- Multimedia File Support
- Barcode Imaging Support
- Quick Entry
- Complete Audit and Tracking
- Electronic Cash Drawers
- Check Validators

It also contains many additional features to meet the unique needs of your office:

### Special Assessment Calculation Builder and Special Assessment Fee Creation

The ability to calculate special assessments using property characteristics that are user defined allows the Treasurer's office to manage all special assessments using a single application.

You can create fields at the property level to use in calculating the special assessment. These fields range from benefit acres to distance from a fire hydrant. Once the fields are identified and created, you can use calculations with those values and then create the special assessment fees for the properties identified. Anyone can do this without programmer involvement.

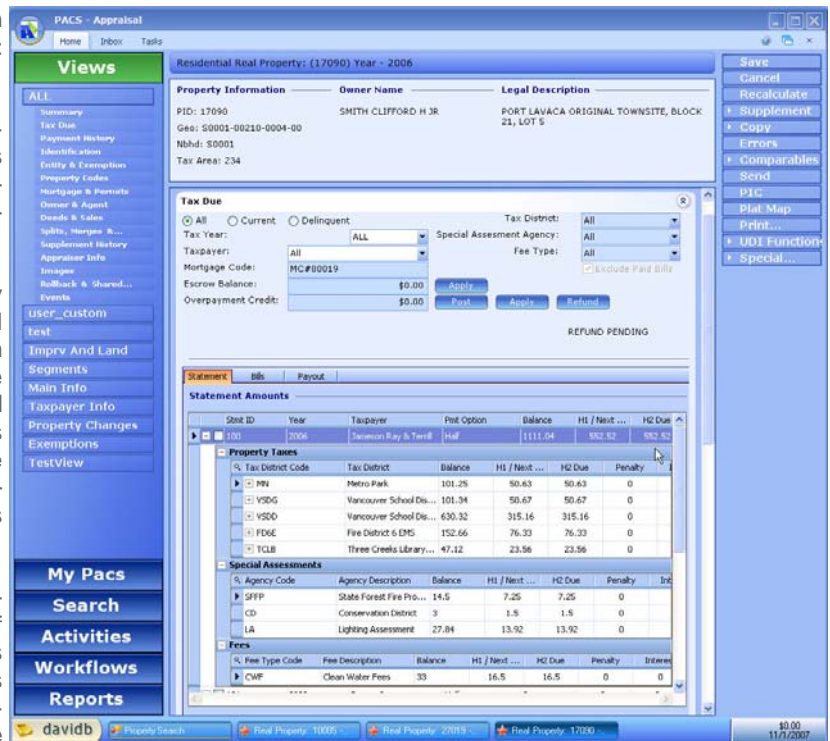
Often times offices must utilize external applications for the calculation of special assessments, where changes made to the property for property taxes are not reflected in the external application. With PACS 9.0 users are able to access all property values directly without having to work outside the application.

Another benefit of the special assessment calculation builder is that when a change occurs to the certified roll that impacts the special assessment, the special assessment automatically gets recalculated.

### Real Estate Excise Tax Module

Real Estate Excise Taxes are an integral part of a Treasurer's functions in many States. It is essential that the Treasurer have visibility of the property in terms of current use status, exemptions, ownership and outstanding taxes and fees while processing Real Estate Excise Tax (REET) transactions.

PACS 9.0 offers the ability to capture a REET transaction, calculate the Excise Fees using Tax Code Areas and the Sale Amount as well as the transaction type. The REET module also calculates the Advance Taxes as a result of a Mobile Home Movement and/or Exemption Removal. As part of the REET, you have the visibility of the current use status, exemptions, and ownership as well as the amount of all property



The Tax Due Screen on the statement view.

taxes, special assessments, advance taxes, and excise fees. All of the items due can be posted in a single payment transaction. Additionally, all required Real Estate Excise Tax information can be exported and sent electronically to the Department of Revenue per their specifications. In most offices today, the user processes Real Estate Excise Tax transactions on applications that are external to their property tax software. Property information is only visible from the

Property Tax Collections and Payment Processing

Refund Processing

Real Estate Excise Tax Affidavit Tracking

Special Assessment Calculation

REET Transaction Support

Exemptions Calculations

Quick Post Payments

Tax Increment Financing

Local Improvement Districts (LIDS)

State Certification Reports

Integrated Document Imaging

Multimedia File Support

Barcode/OCR Forms Processing

Quick Data Entry

Complete Audit and Tracking

Payment Agreement Module

Electronic Payment Import

Supplemental And Modifications Processing

Intelligent Help Wizards

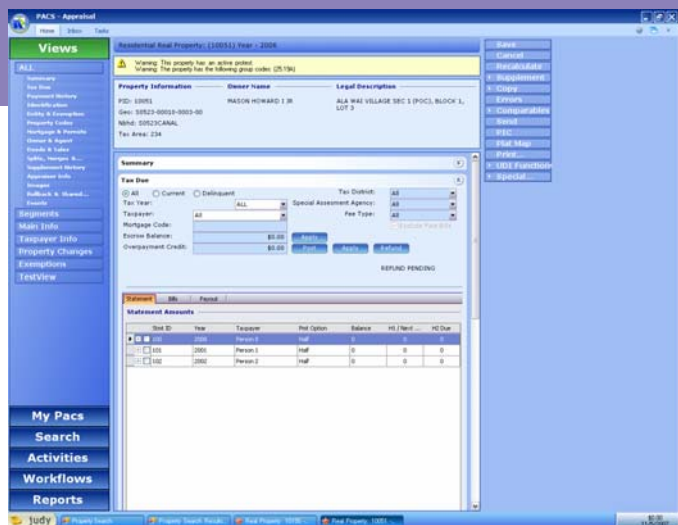
Tax Due Presentation On Web

Integrated Online Payments

Online Help System

Remote User Interface

# PACS 9.0 for Treasurers



Tax Due Screen.

external application and Excise transactions are not captured in the property tax application. With PACS 9.0, users are able to access all property information that is relevant to the Real Estate Excise process directly without having to work outside the property tax application.

The REET process touches several different departments and functions (owner changes, sales, agriculture use, senior exemptions, mapping, etc.). Since the REET process is fully integrated into PACS, each user is able to easily perform his or her functions with a REET affidavit.

## Payout Agreement Module

Special Assessments such as County Road Improvement Districts include a bond interest calculation and are paid over several years. It is important for the Treasurer to be able to calculate the bond interest amount and add it to the payment amount that is due.

Through the Payout Agreement module, the user can set up bond interest, delinquent interest, and delinquent penalty calculations for only the bills included in the agreement. The user can generate tax statements reflecting the payment schedule and post payments accordingly. Additionally, the user can monitor payment activity and generate notification letters as needed. PACS 9.0 offers an early pay-out if the taxpayer wishes to pay their obligation prior to the end of the payout term.

PACS 9.0 eliminates the need for an external application and allows the user to post payments for all property taxes, special assessment fees, advance taxes and real estate excise taxes through a single payment transaction. Users are able to create and monitor all payments in one application

This feature is fully integrated with the property tax records so

that it is easier to create and collect these assessments.

## Electronic Payment Import

Treasurers handle numerous payments that are provided electronically as a single payment from mortgage companies, remittance centers, tax service agencies and lockbox processors. This feature enables the user to import the payment files and balance the payment before posting to the property accounts. The system allows for an electronic import of a payment file. This module allows the user to see the list of accounts included in the payment. Any payments that do not match an account at 100% are listed in an exceptions' queue.

The exceptions' queue allows you to view the details of the payment and select the exact bills to pay. A refund process allows duplicate payment and overpayments to be generated in mass to the payer or the property owner. The user has control of who gets the refund. The payment import process allows the user to post payments within a matter of minutes and have visibility at the property of how the payment was received.

Users are able to post electronic files containing a large number of payments in a very short time frame. The user interface allows the treasurer to see the results of the import and to manage the exceptions in a very straightforward manner.

## Supplemental and Modification Processing

The Treasurer's office has the ability to answer taxpayer questions more fully because of the visibility of upcoming changes. With PACS 9.0, the treasurer and assessor functions are fully integrated from end-to-end. Certified roll changes impact both the Assessor's office and the Treasurer's office. The certified roll changes are processed seamlessly between the two offices.

With PACS 9.0, supplemental bill creation and modification can be accomplished for one property contained within a supplemental group or for the whole group. The option allows the office to collect the correct amount of taxes due at the time the customer is in the office. Hand modifications are easily handled in using a wizard enabling the user to modify only the portion of special assessments or tax due needed. The user has visibility of the changes being made by the Assessor's office even before those changes are complete.



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